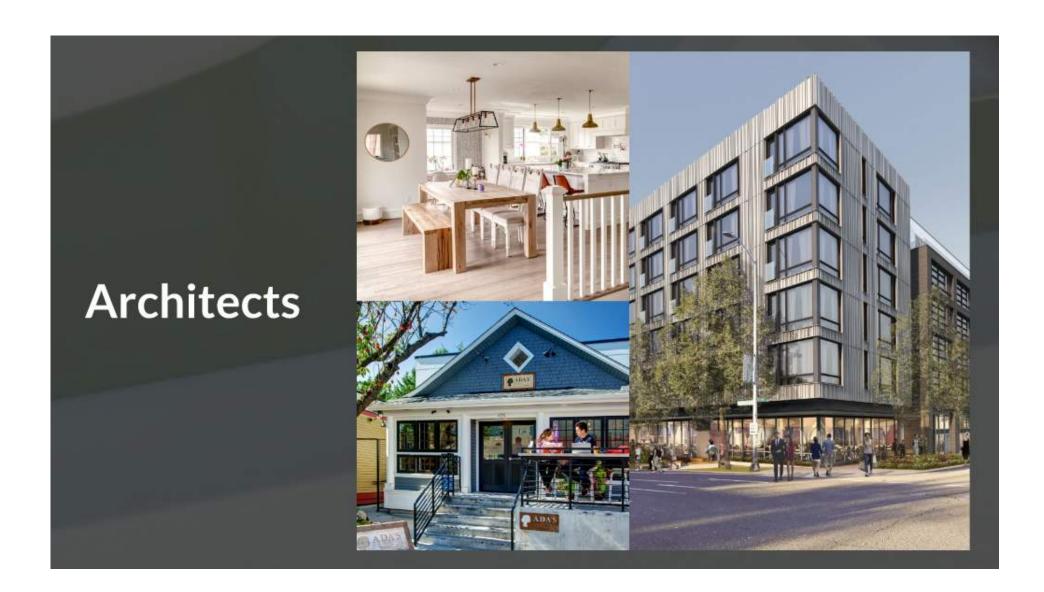




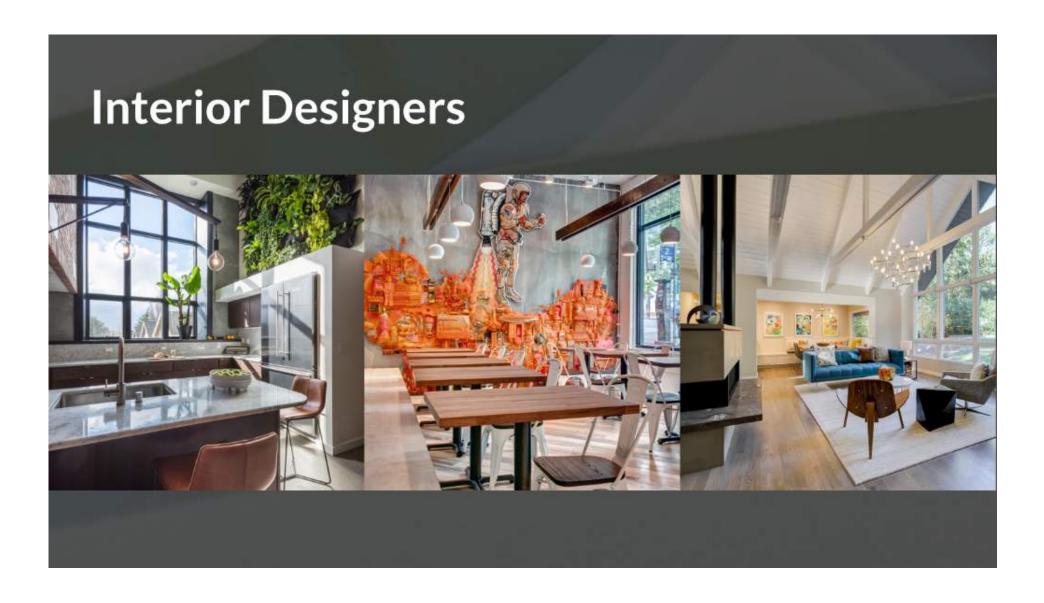
## Hi - I'm Jeff.

# Board & Vellum



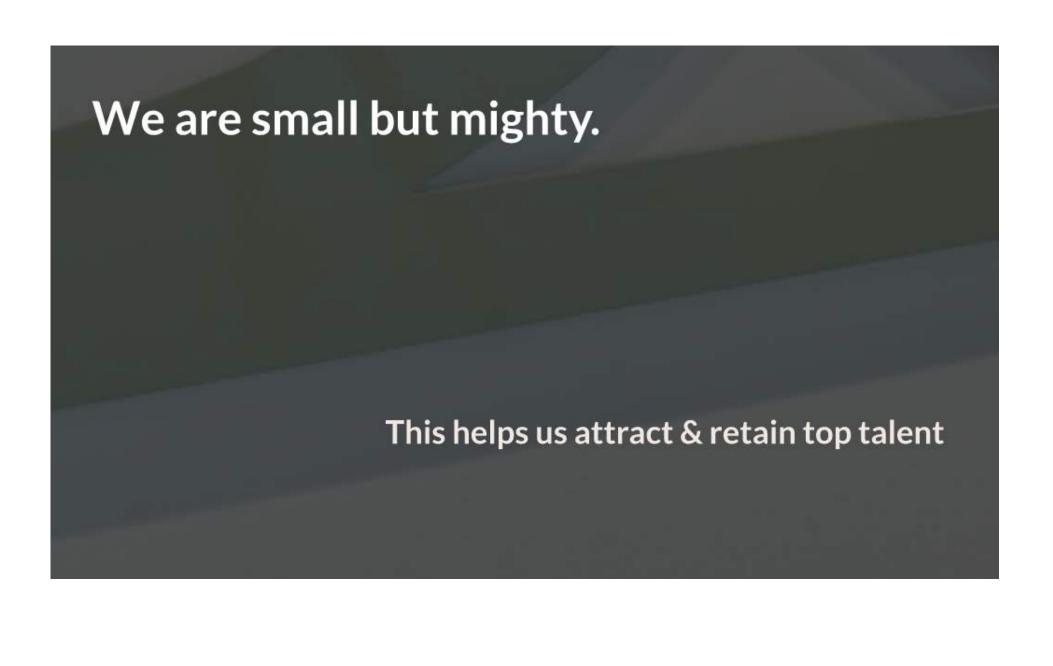
## Landscape Architects

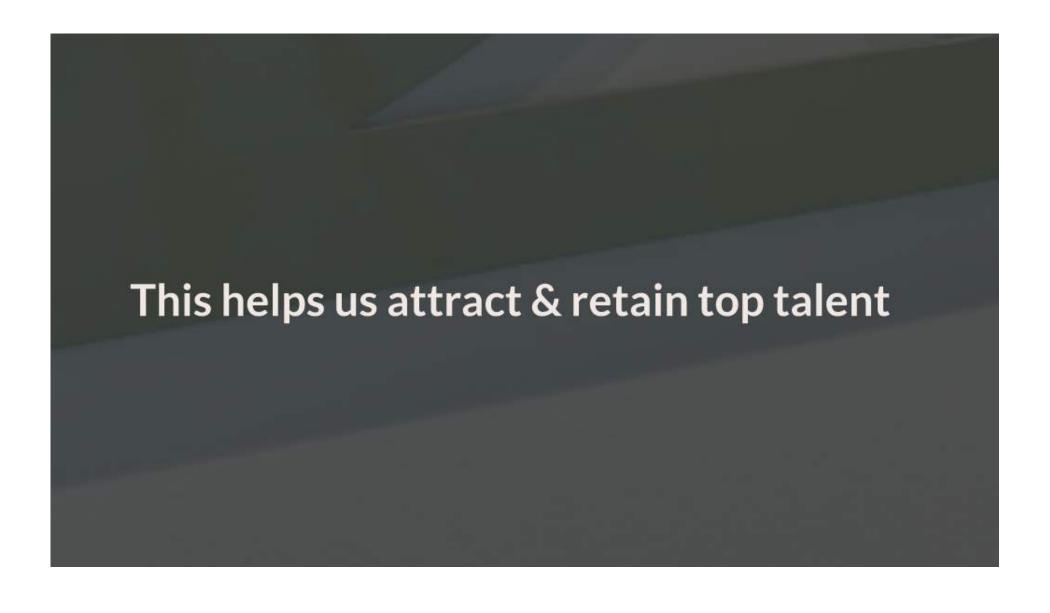




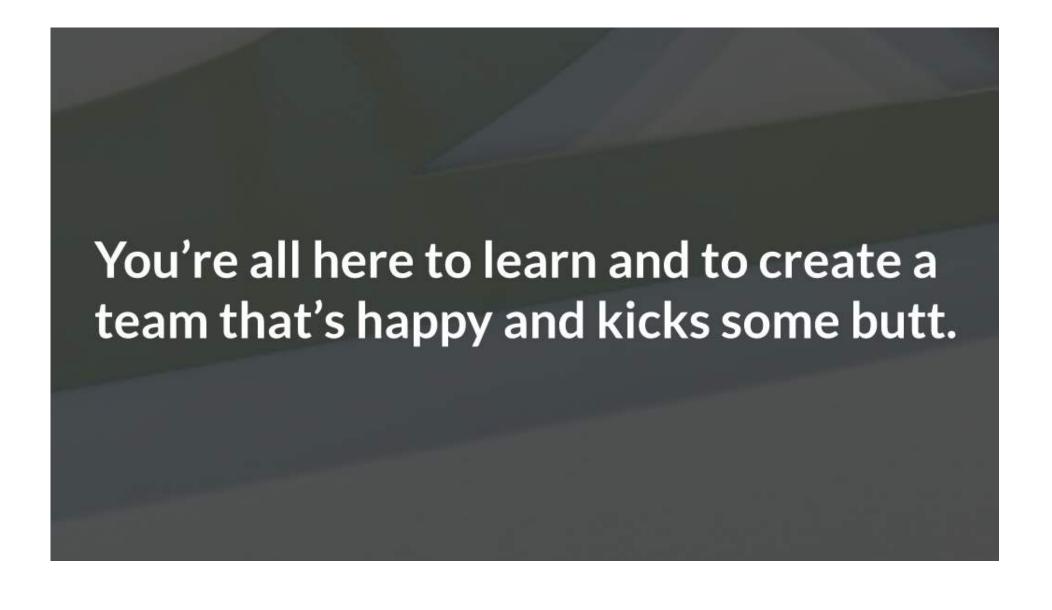
## You likely have a lot more employees than me...













## Way back in 2011...





#### 2011-2012 Strategic Plan

BOARDandVELLUM was founded by Jeff Pelletier in March of 2011. Jeff has extensive architectural experience working in single family residential, mixed-use, commercial, resid, and interior design and will be leveraging that experience in his new firm focusing on smaller projects. The goal for design work is to exceed our client expectations and deliver them whatever style they are most comfortable with, although Jeff's strengths are in traditional and transition design.

The staffing size of the firm is anticipated to be 2 people by the end of 2012 with the addition of an intern to help in production and to provide an additional alternate for invenue. The firm will be located at Jeff's house with office space in the attic currently and eventually moving to a finished out-building (former grange) where it could sent two people.

Jeff has extensive experience in working in the Business Development and Marketing department at GGLO and will be leveraging his large contact list in order to drawn up work. Additionally, the experience in project management and running GGLO's BD budget has provided me a good base for firm operations.

#### MISSION STATEMENT

Your advocates for great architecture big or small.

#### WHO WE ARE

A small firm that is flexible, responsive to client needs, and passionate about defending the goals of our clients and not our own design interests. The goal is to eventually build a larger staff size but it isn't articipated to be over 2 people by the end of 2012.

#### BUSINESS DEVELOPMENT AND MARKETING STRATEGY

It became clear to left while at GGLO that numerous smaller projects were flooding the market that GGLO couldn't effectively compete for as the overhead rate was too high and staff was too expensive. These projects were all ones that were made aware to left but weren't ones the could effectively compete for. It is the goal of this new firm to initially leverage our contact list and acquire projects. Jeff will be extending his involvement in community organizations and serving as a visible resource. It is clear that projects, especially in this economy, are given to people who the Architect already knows or if there is a mutual contract. It is left goal to build that contract list and leverage online social media as much as possible. A bring with useful content to clients and consultants has been started with the goal of dementing the mission statement as an Architectural advocate. BOARDandVELLUM is also upen to teaming with another smaller firm to work on potential larger mutil-family projects and that would be conveyed to prospective clients.

#### HOW WE DISTINGUISH OURSELVES

There's a slew of small Architectural firms out there, however, it is believed that BOARDandVELLUM has a unique opportunity.

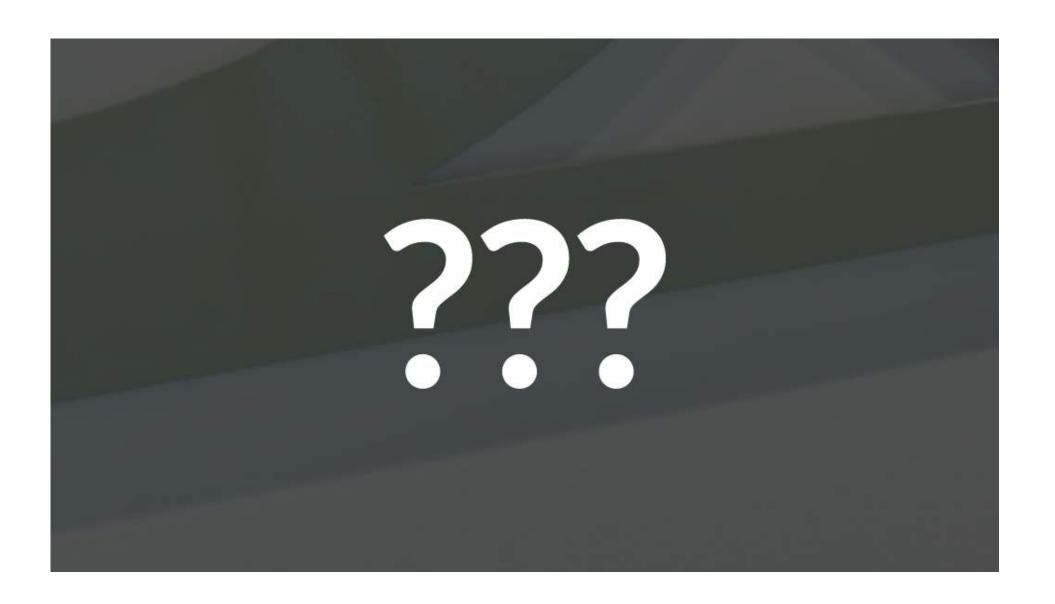
- The firm will locus on more treditional architecture, something that many smaller firms shy away from yet the vast majority of citents and buildings today are actually built in that style.
- Juff's involvement in the community while at GGLO has given him an extensive client list which will be invaluable in getting studies for multi-family projects.
- Jeff's extensive project management training and skills are going to be invakable in making sure that clients get what they need when they want it.
- . A strong social media and blog presence will help connect to younger and more web sawly clients.

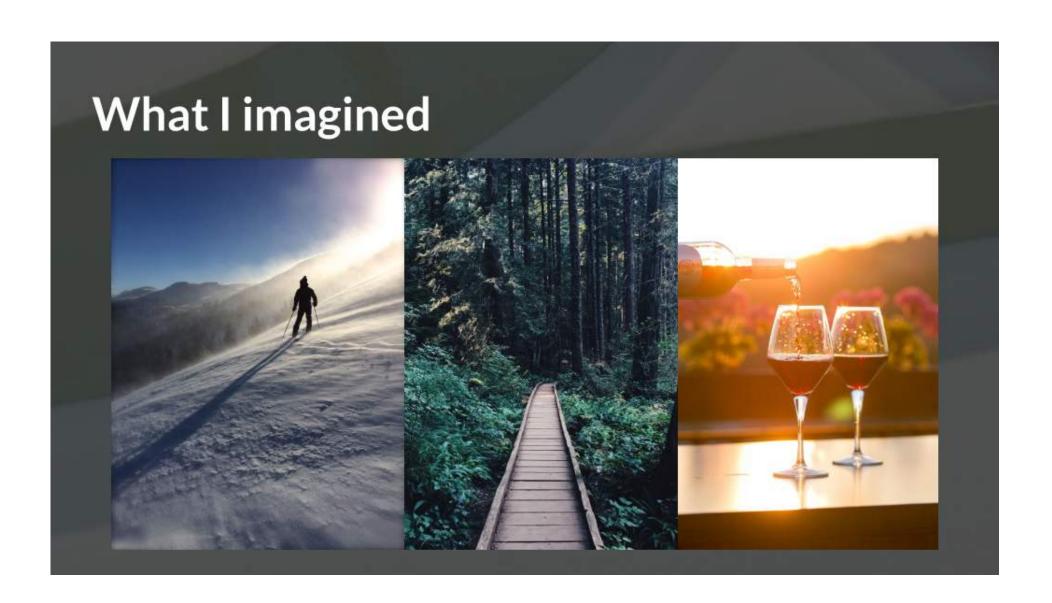
#### OUR CLIENTS

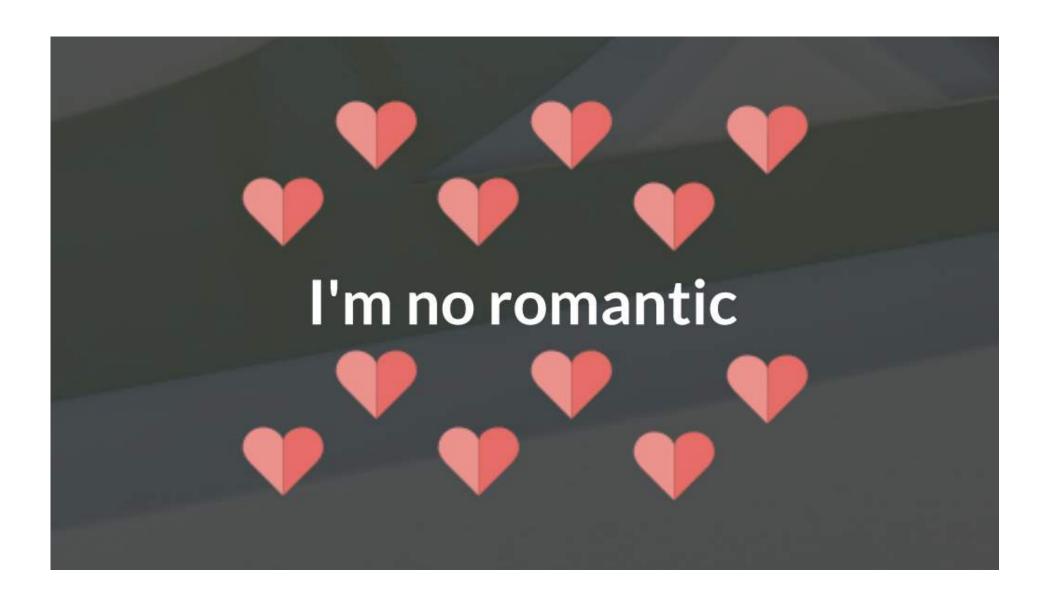
Generally urban residents with an interest in creating custom designs for their projects. It is anticipated that there will be a large percentage of same sex couples due to Jeff's involvement in LGBT community groups. Our clients will be respectful of the Architect.

Page 1 of 4

Y:BD and Masketing Strategic Plant Strategic Plan 2011-DRAFT.docs







### I have an affliction

- I'm organized and determined.
- I wanted to create something great.

Starting My Own Firm - Pros and Cons		Things I need to figure Out or Do	Things to Get from the office
PRO	CON	Mission Statement	PM torns
10074	1 - 7 % .	how to get abusiness license	project photography) was involved in
lset my own hours	Thase to find world	business insurance	LEED study materials
ican eventually earn	THE POST OF THE PO		- Committee - Comm
more money there as an	will be able to separate		
ONDER	workfrom home life?	business loans	office contacts / personal contacts
Owner	workingminomente:		
I can year what I want	pay is uncertain	health insurance.	F drive CAD details
	payis uncertain		Via Control Control Control
	it vill be hard to diversify	firmname	work authorizations / contracts
I can interact with clients	it vill be nato to diversity		Section in the best of the control o
e des personales de la company	USSECTION PROCESS	marketing strategy	building code books
get to design houses!	will york alone		
loan eventually design	Hon't have people to onit	how to setup a website	
whatlike	my work		
	1000 SERVICE 1728	talk to Don & Bryan Fish about partnering	
dags at the office!	what happens if I get busy?		
may be more time with	will miss mentoring /	need computers / printers / etc.	
kids	overseeing people?		
	I won't have the pressige I	figure out how to make large reprographics	
pride in what I do	could at a larger firm		
don't have to have			
greater expectations			
besides just being a great		buy desks	
architect with great	have to do everything	Duy desis	
allents	meself		
loan stop getting			
involved in larger than life			
non profits and just be	If I fail will be able to get a	buy office supplies	
involved in stuff I care	nev job to replace the one	100000000000000000000000000000000000000	
about	Host?		
	Differentiate and the control of the		
I vill get to travel around	liose 6 years of growth at	where the heak will my office be?	
in my car a lot and meet	GGLO towards becoming		
people for BD opps	an owner there	need to hire an accountant / tax guy	
can be a community			
leader			
pilonger are to the management			
Loculd partner with Chris			
on a real estate venture			
real wealth comes from			
having your own		1	
business		office papervork / letterheads, etc.	
loanitum down projects l			
don't want			





Interior Degian

#### Simple Tips For Creating a Statement Bathroom

Why design a statement battroom? For one, it's one of the most frequented spaces in the Name. Have one you've proud of shoking off, and you won't mind when friends, and family visit it. What does it take to make a battroom worth showing aff? Here are some simple tops for creating a statement battroom.

Read more.



Adis an Architect, Commercial Office, Quatum Residential, Interior Design, Landscape Architecture: Multi-Family Residential, Retail

#### Hourly vs. Fixed-Fee Billing: What is the Difference?

How do you decide between hourly vs. fined-fee biting? Deople really don't fire to take dourt money, but you need to take about it enough to make the right choice about how you would fixe your project billed here is how these two biting methods work, and why you might peake one over the other.

Read more.



Arts & Culture, Events

#### Work by Marysol A. Damo in the "By Others" Gallery at Board & Vellum

The Capital Hill Art Walk is coming up again, and here in Board & Vellum's By Others gallery, we are hosting a shaw by arist Maryad A, Dama, Read our Q&A with her to learn a little about her walk sheed of the May 10th apening reception.

Read more.

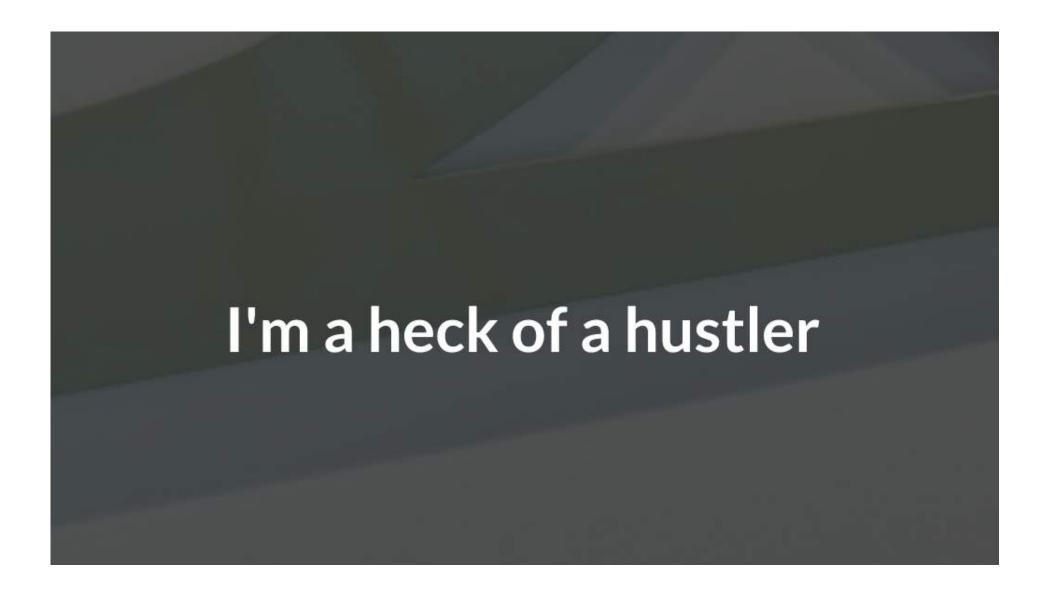


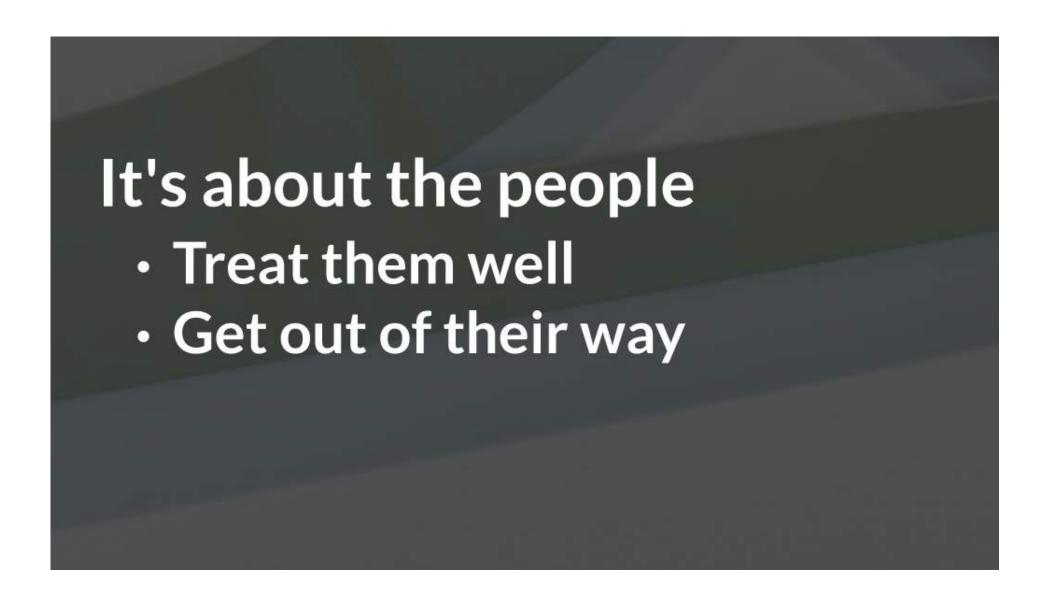
Other Torgerts

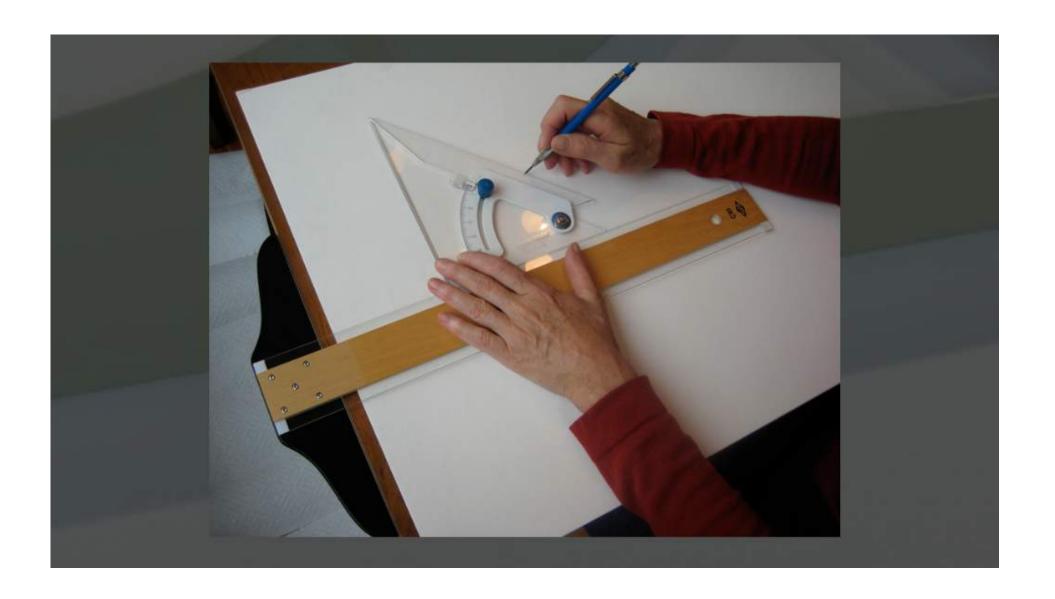
#### Unlikely Inspiration: The Strange Journeys of the Creative Process

A lot of times, unlikely inspiration solves your problems. To non-designers, it may seem a little pricy, but just as any odd thing can remind you of sometiming else entirely, for designers, that experience other triggers their brains about a project they are working on, taxing them on a mental journey reviewals a design solution.

Read mon

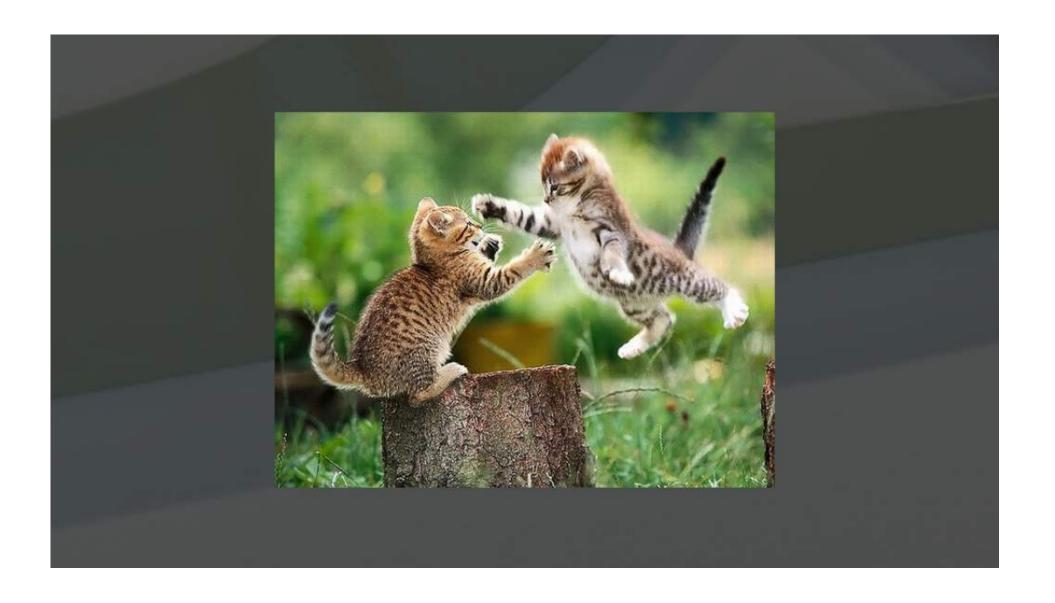


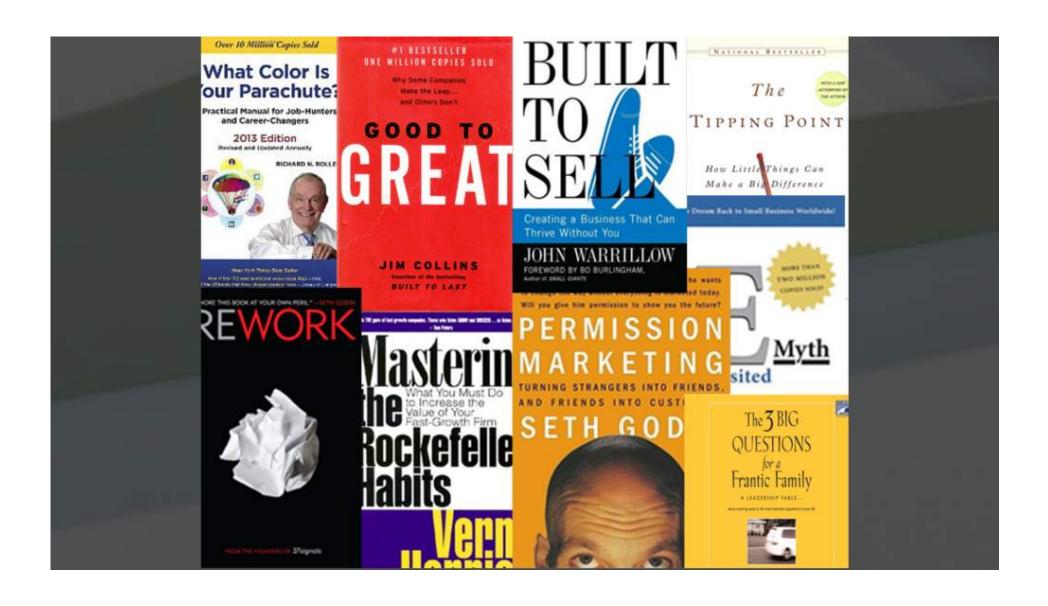






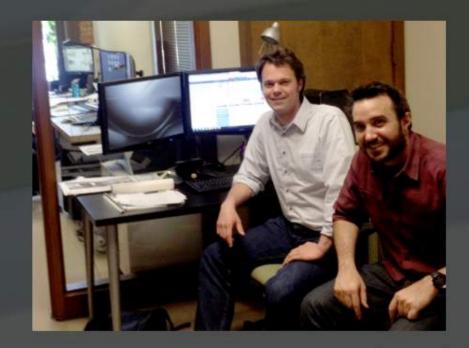




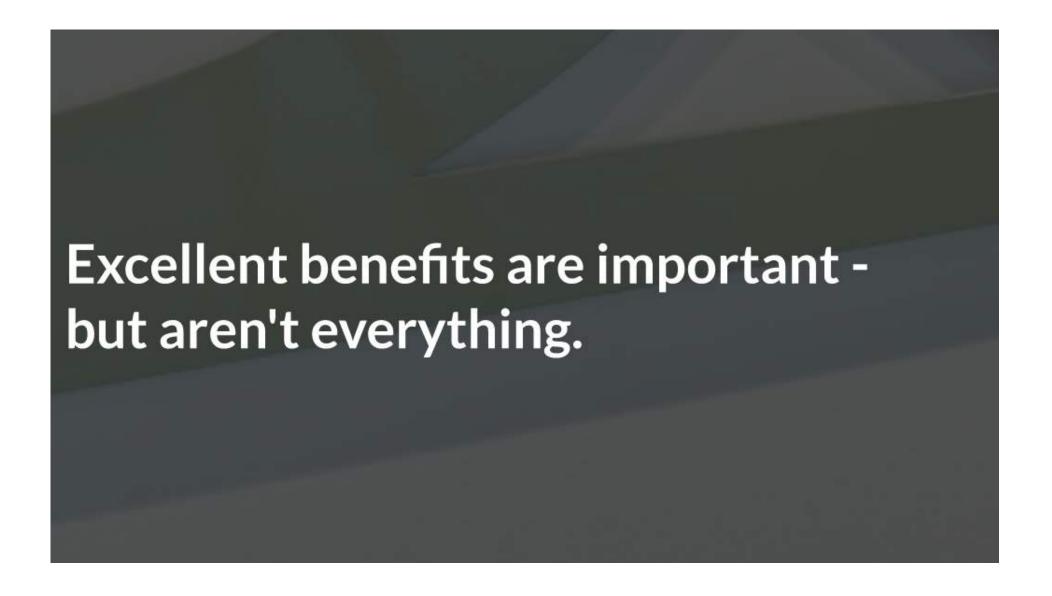


## What worked?

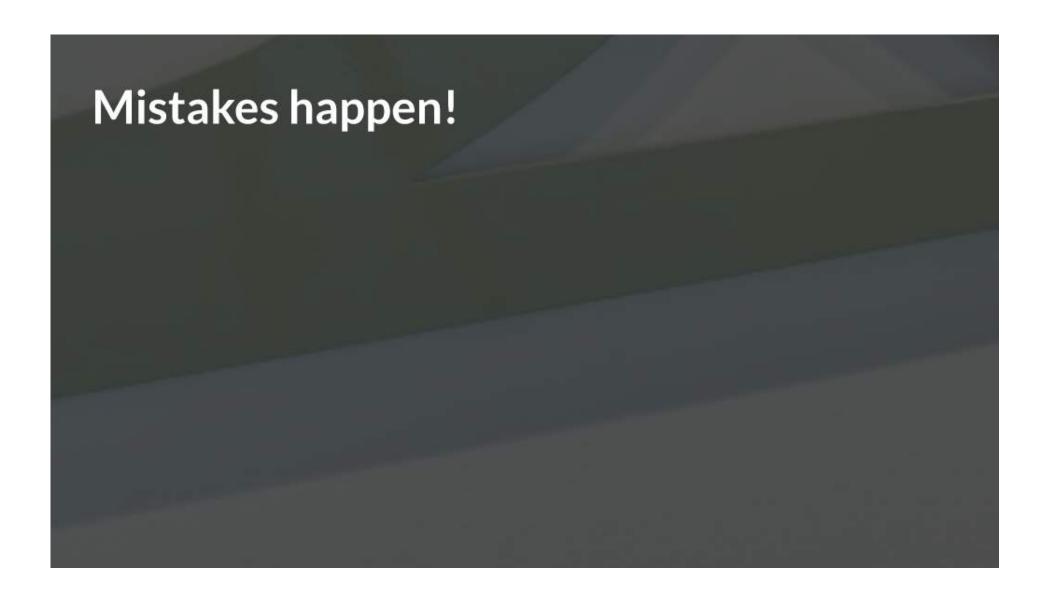
- Hiring great people
- Let them add to the vision
- · Luck!

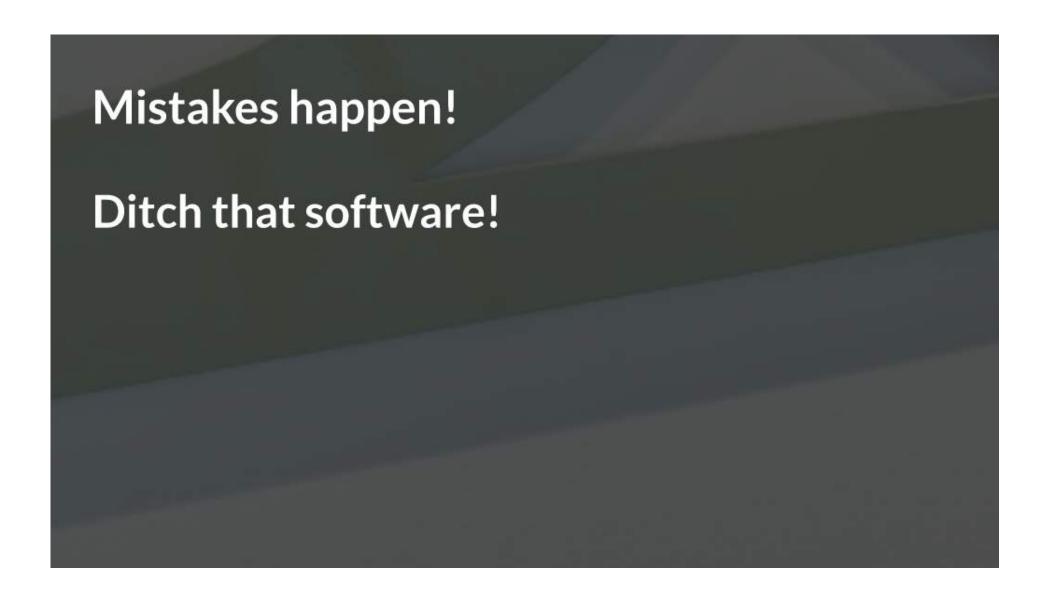












Mistakes happen! Ditch that software! Not all your people are right! Mistakes happen! Ditch that software! Not all your people are right! Move!

Mistakes happen!

Ditch that software!

Not all your people are right!

Move!

Take that vacation!

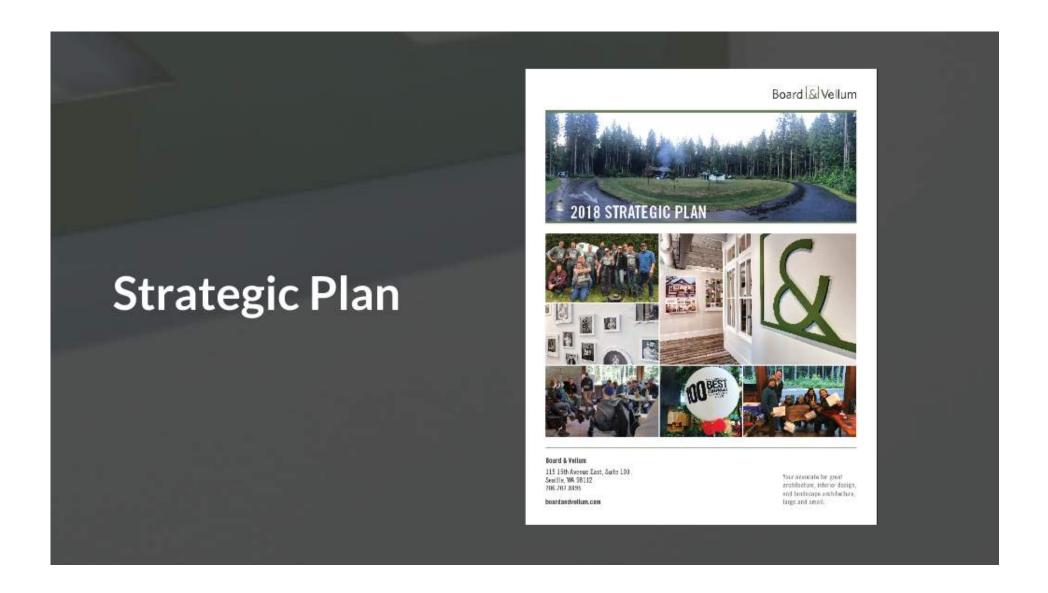




# **Annual Retreat**







#### **Core Drivers**

We Are Approachable

We Are Active Communicators

We Are Authentic

We Are Honest

Our Decisions Are Anchored By Ethics and Morals

We Don't Shy Away From Profit

We Have Fun

We Evolve

We Are Flexible

We Strive For Excellence



#### **6 Major Efforts**

For 2018 and beyond, we have grouped our efforts into six major categories:

#### 1 Oil The Machine

Refine our process, improve our methods, increase productivity, and just make everything work better.

#### 2 Elevate Our Work

Slowly and carefully grow our project mix, elevate our design quality, and produce better documents.

#### 3 Streamline Our Human Resources

Fine-tune how we on-board new employees, rollout resources for what it is like to work here, document and implement a clear performance review process, resolve hierarchy issues.

#### 4 Revolutionize The Design Industry

Be a force for greater good in the industry, and help change the national and global conversation about what working in a design firm can actually be like,

#### 5 Community Engagement

Be active in our neighborhoods, solidify our role as a neighborhoodfriendly design firm, help our neighbors, and lead our communities.

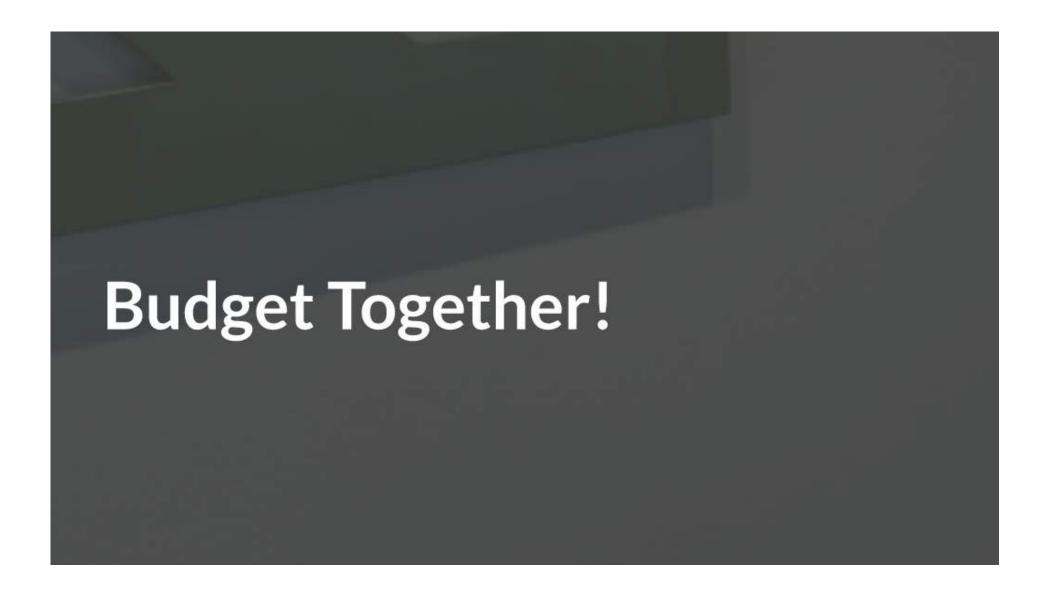
#### 6 Up Our Financial Game

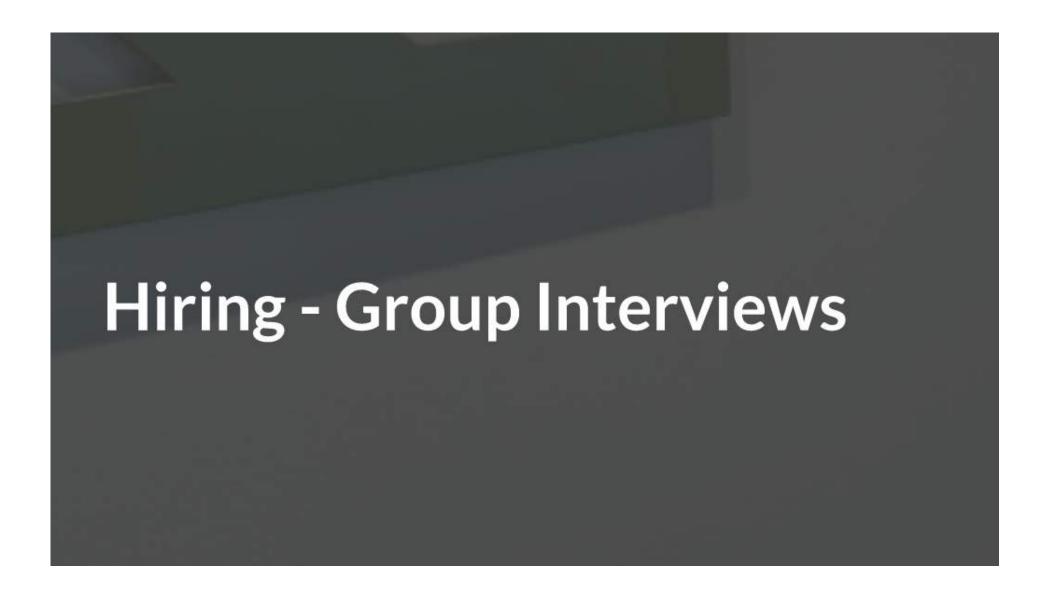
Ensure that we stay profitable, while still providing excellent value to our clients.

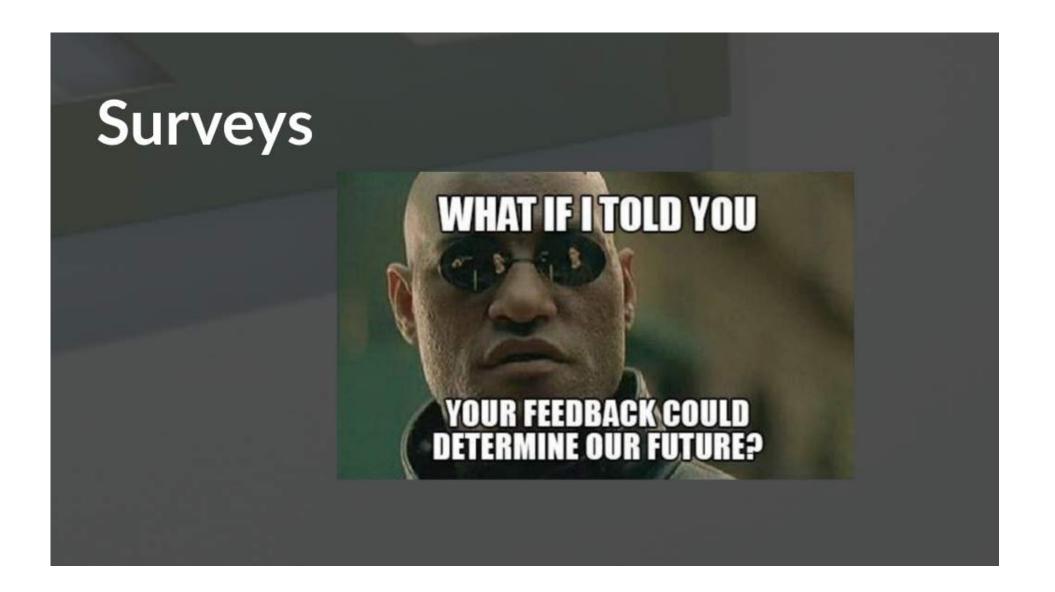
## **Protect Personal Time**

- Build into your contracts.
- Overtime after 6:00 = 1.5 hourly rate.

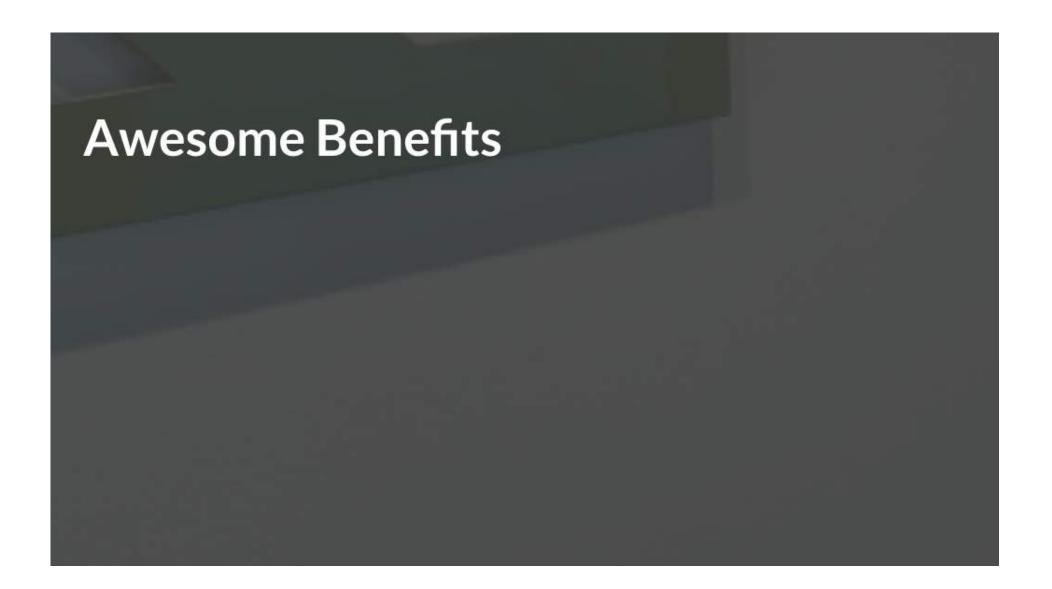


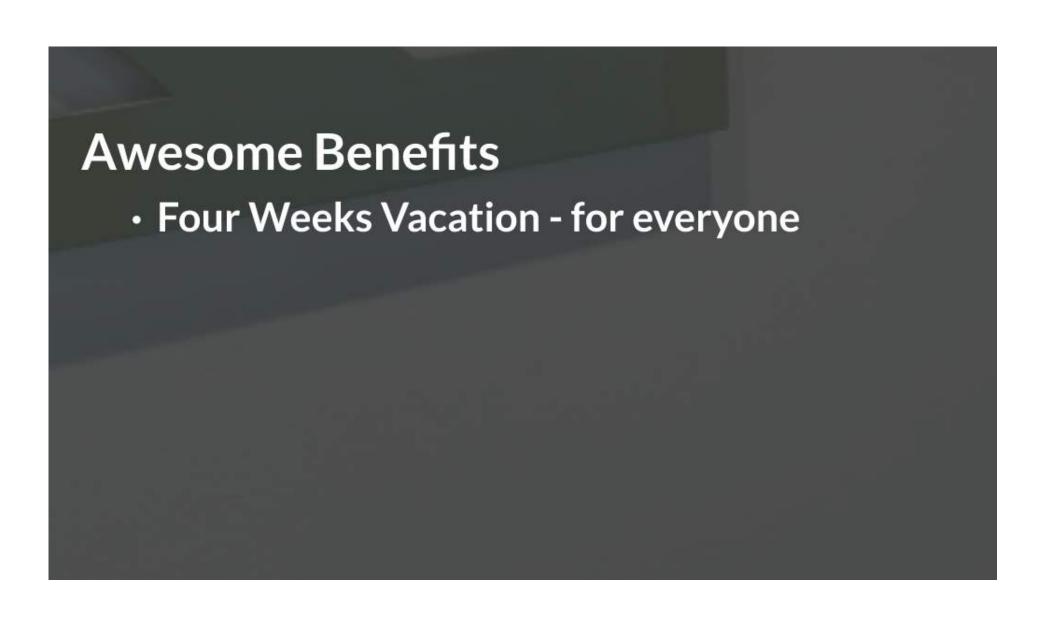












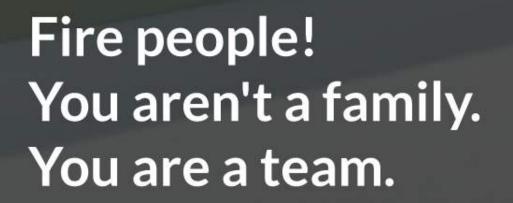
- Four Weeks Vacation for everyone
- PAID Parental & Family Leave

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- Paid time to: Study & Volunteer

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- Salary in top 25% of architecture firms

- Four Weeks Vacation for everyone
- PAID Parental & Family Leave
- Paid time to: Study & Volunteer
- Project Revenue
- Salary in top 25% of architecture firms
- Awesome internal training program





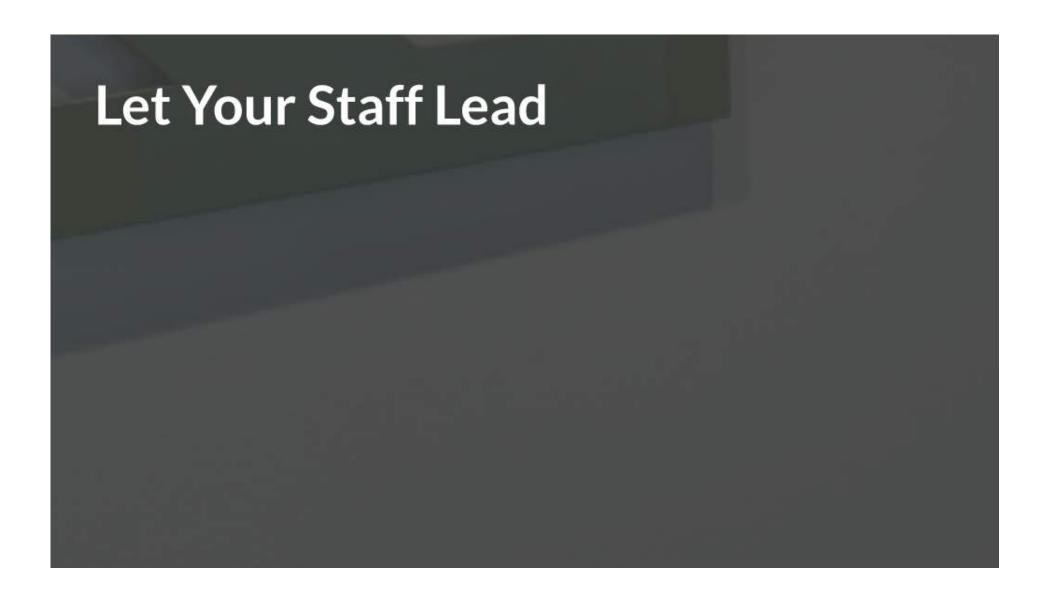
# **Sunk Cost Fallacy**



# Micro Management = Misery



Your employees will do things differently than you - that's ok.



# **Let Your Staff Lead** Flat structure - remove the process

# Let Your Staff Lead

Flat structure - remove the process Champions

# Let Your Staff Lead Flat structure - remove the process Champions Mentoring

## **Let Your Staff Lead**

Flat structure - remove the process Champions

Mentoring

**Employee Ownership** 

## Let Your Staff Lead

Flat structure - remove the process Champions

Mentoring

**Employee Ownership** 

Same title - values younger staff

# **Empower!**

- Let your staff make mistakes.
- Make sure your clients know they will make mistakes.

# **Tell Your Story**











Disrupting the Design Industry with Great Benefits

By Jeff Polletier Tebruary 6, 2018

#### Why the design industry can (and should) offer great benefits.

want to disrupt what it means to work in a design firm.

That's a simple sentence, right? I certainly didn't start out with the goal of Board & Vellum being "disruptive." I wanted to do some good work, with some good people, and have a good time. Nice and simple. But in the end, that wasn't enough.

However, what happened (is happening!) at Board & Vellum is far from simple.

It became clear that there's a tangiale benefit to taking the path less traveled when it comes to how we operate and how we structure this firm. Not only do we get to work in an environment where people are pushing themselves professionally to do better work and to serve our clients better, but also - as a business owner - there are all sorts of other benefits to creating a great place to work,

#### Business owners reap their own benefits by offering a great benefits package:

- . Low Turnover: In fact, turnover at Board & Vellum is basically non-existent, except for people leaving for personal reasons. (For instance, hella, Anne in Arkansas, we
- . Low Training Time: Due to that lack of turnover, our time to train new employees is

# You have too much to do







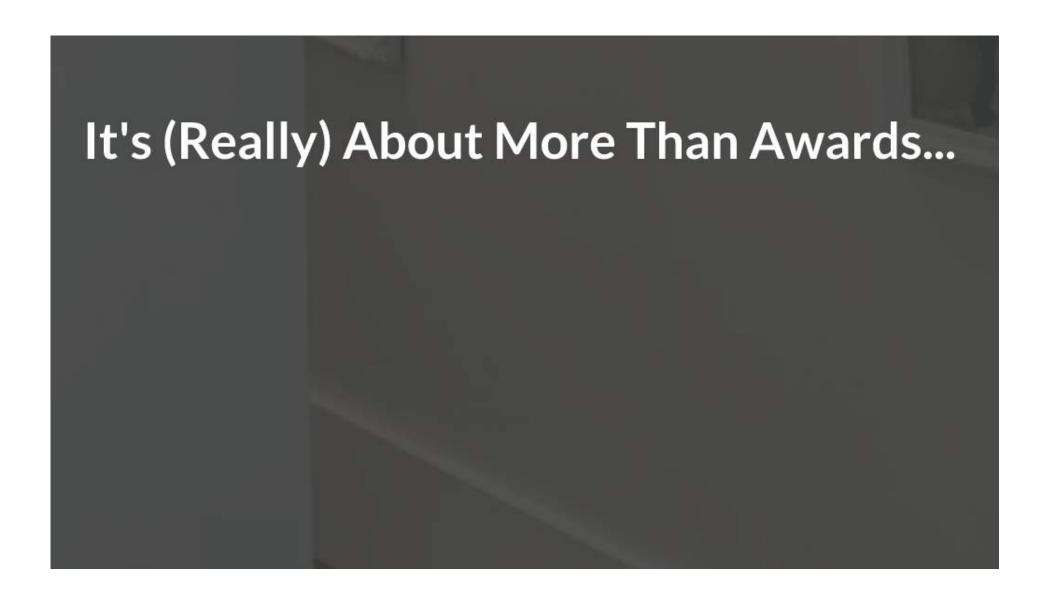






Recognized by our peers as the "#1 Residential Architect and the #5 Restaurant Architect in Seattle"

SeattleArchitects.org



### It's (Really) About More Than Awards...

70% of staff have referred work to the firm.

#### It's (Really) About More Than Awards...

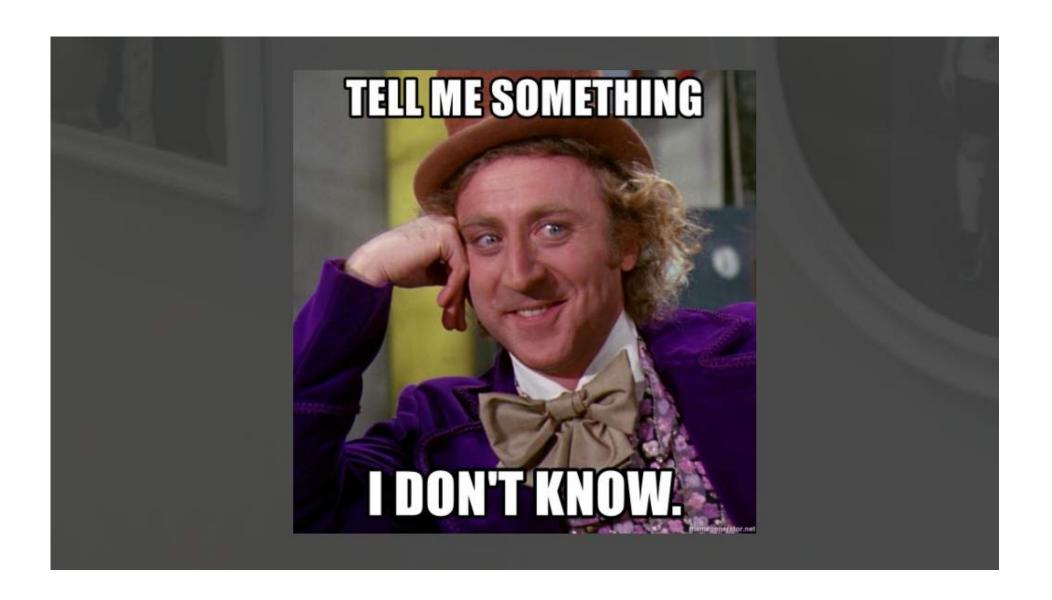
- 70% of staff have referred work to the firm.
- No one has left for another job.

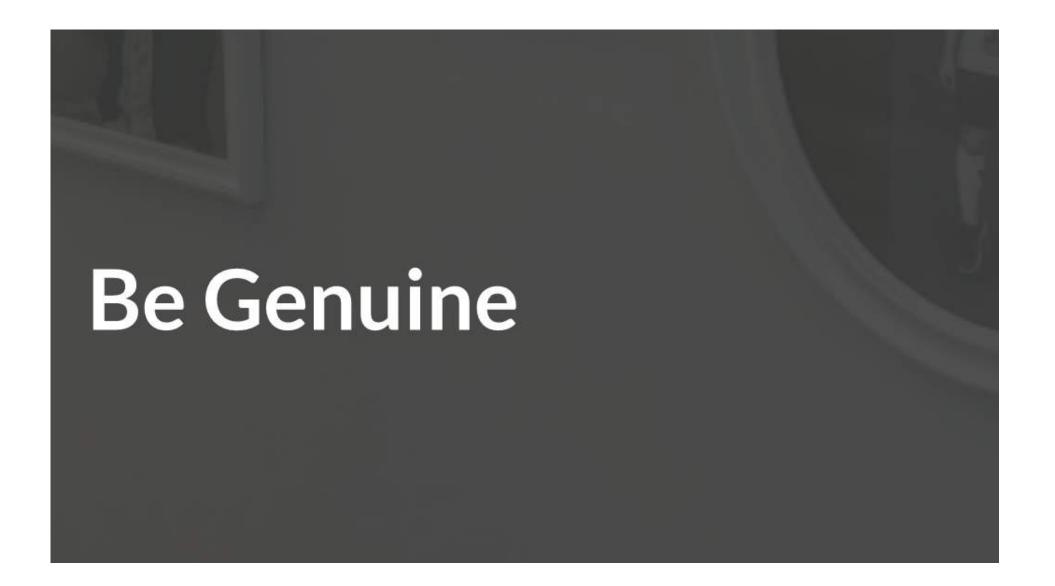


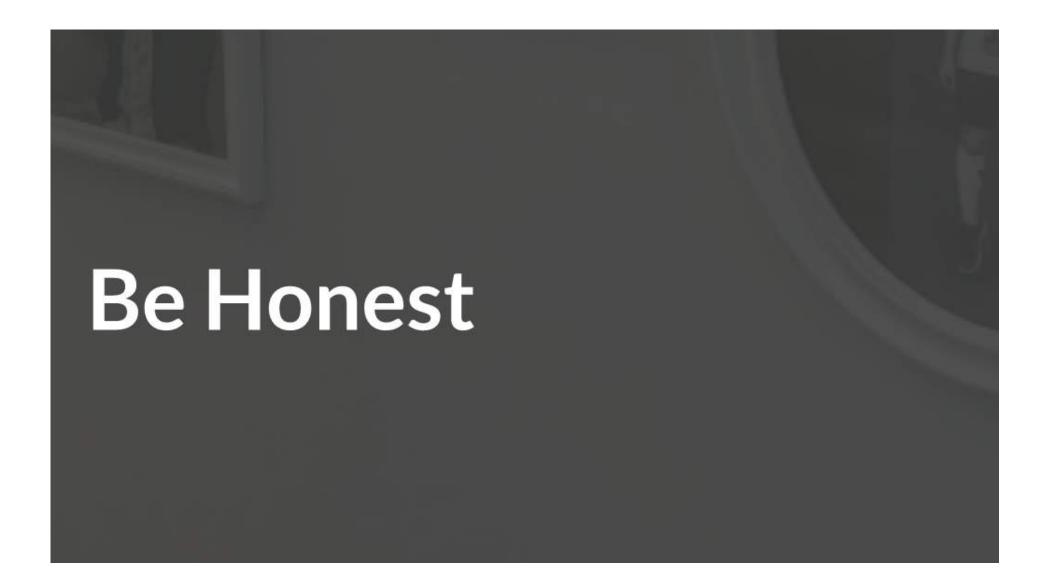


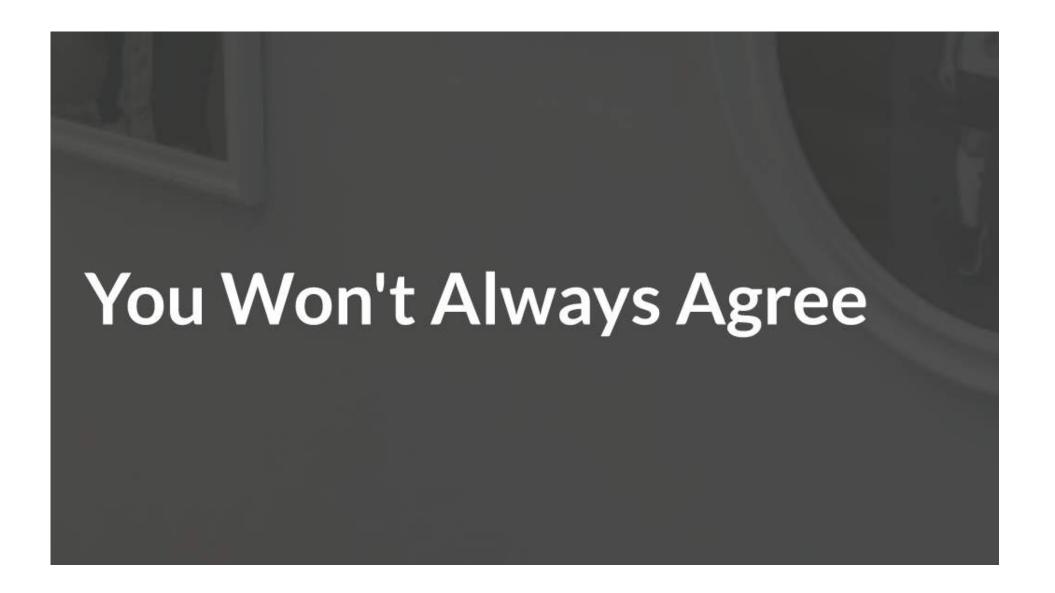


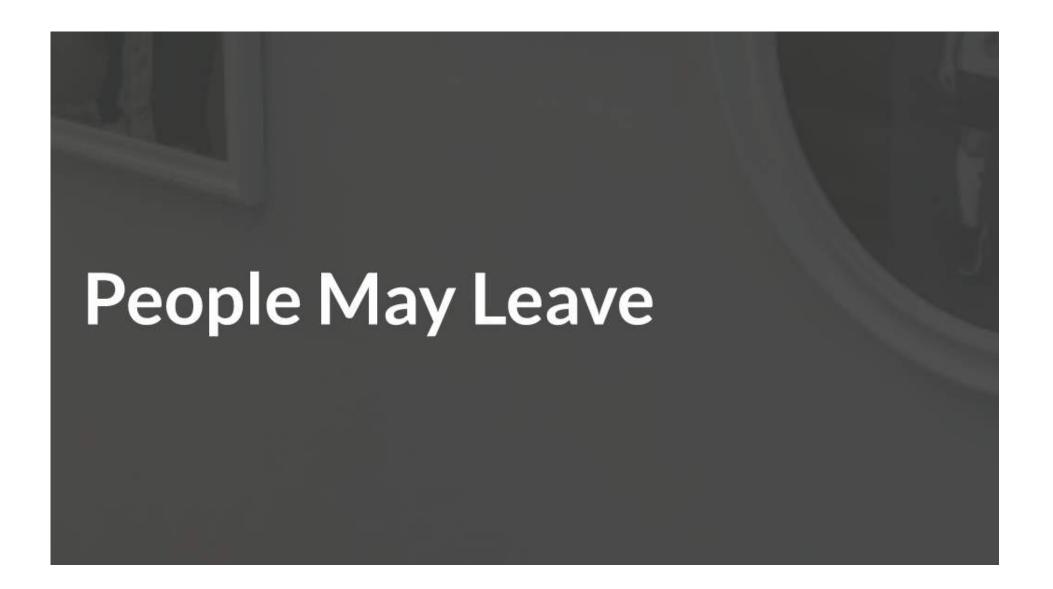








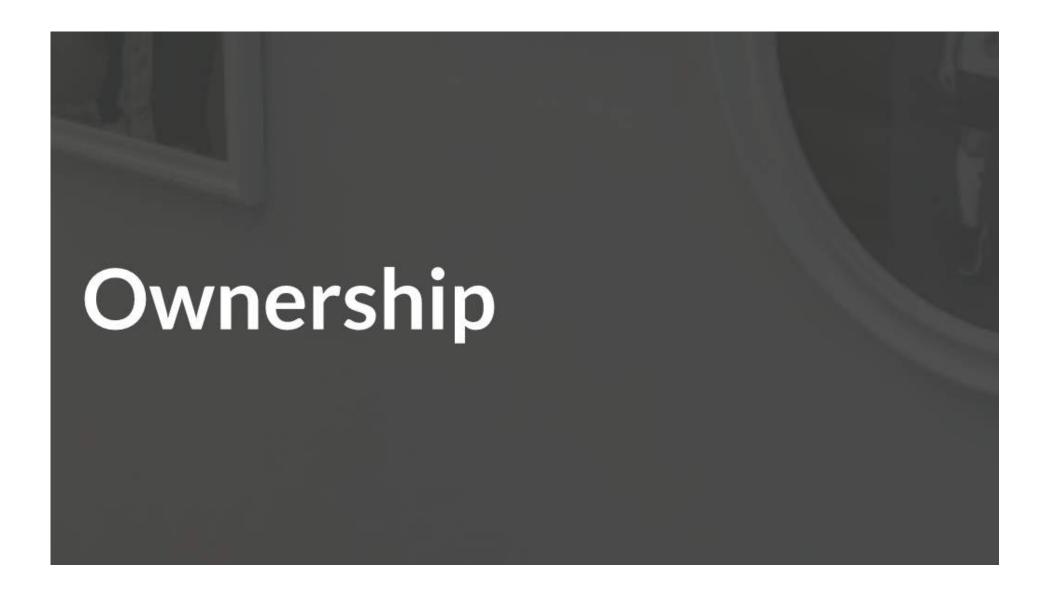


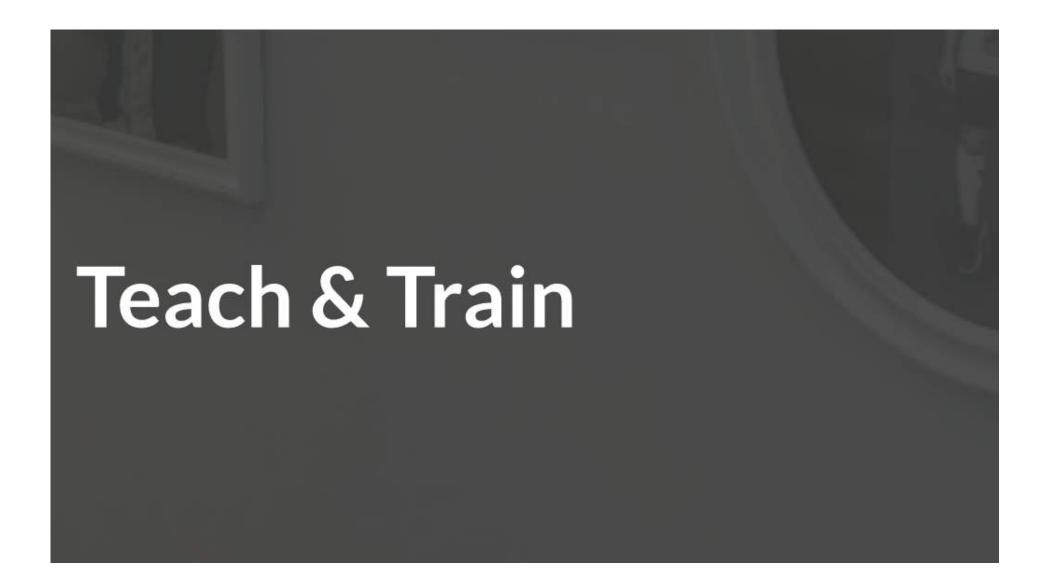


# Solicit **Advice From Your Team**

## Your Strategic Plan -Lofty Goals + Small Milestones

## Track Your Progress & Course Correct Quickly





# Let People Change **Their Roles**

